



What's New in Advanced eDiscovery?

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Katie Anderson, Sr Product Marketing Manager

Stefanie Bier, Sr Program Manager

Iram Arras, Principal PM Manager

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What did we announce at Ignite 2021?

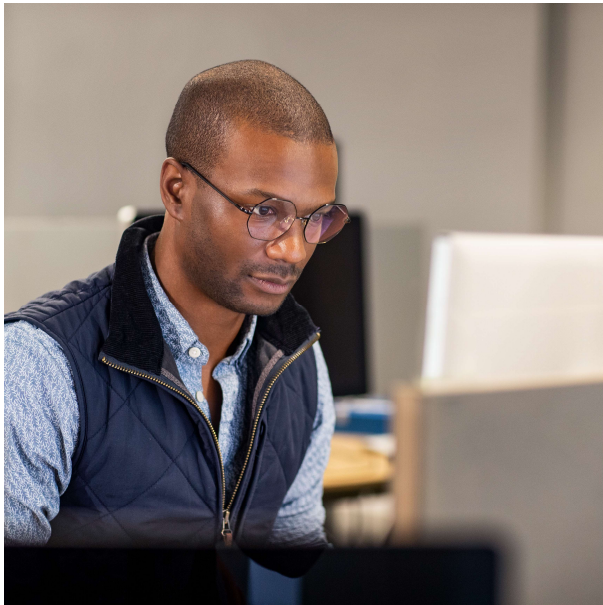
Check out the latest eDiscovery blog from Ignite 2021:

<https://aka.ms/ediscoveryblog>

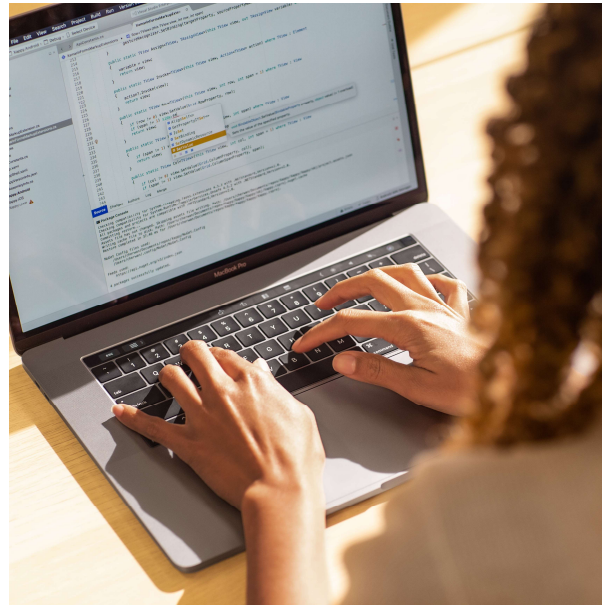
Check out the Ignite Book of News:

<https://news.microsoft.com/ignite-november-2021-book-of-news/>

What we are hearing from customers and legal teams



“We have so much data in Teams and in collaboration platforms that understanding what is relevant is challenging”



“The eDiscovery process can be cumbersome and fragmented”



“We use eDiscovery tools for much more than legal or litigation; we use it for security, compliance and more”

What have we been working on in Advanced eDiscovery?

Better insights and visibility for **cloud forensics**



An even better and more reliable **user experience**

Increased scaling for cases and legal holds



Updates to Advanced eDiscovery

- Versions as Shared is public preview
- Historical Versions is public preview
- Querying in Keyword Query Language (KQL) is public preview
- Teams Transcripts are GA
- New cases (formerly "Large cases") are GA
- Auto-scaling for Legal Holds is public preview

Public preview = preview before GA, may include beta or pre-release features
General Availability (GA) = release version, fully supported

eDiscovery challenge:
the changing nature of data and collaboration creates
challenges in data collection

how Advanced eDiscovery helps:
better insights and visibility for **cloud forensics**

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

Discover Version as Shared

Identify and collect the right version of a document

Public Preview

Discover the version of the cloud attachment that was shared

The relevant portion of the communication was the state of the document at the time it was sent - now discover the version as it was shared

Enable cloud attachment retention policy via MIG

New retention policy enables cloud attachments preservation in the preservation hold library at the time of share with a new unique file

Discover cloud attachments shared in Teams

Configure policies so that cloud attachments shared via Microsoft Teams are automatically added to review sets

The screenshot displays the Microsoft 365 compliance center interface. On the left is a navigation pane with options like Home, Compliance Manager, Data classification, Data connectors, Alerts, Reports, Policies, Permissions, Solutions, Catalog, App governance, Audit, Content search, Communication compliance, Data loss prevention, and Data subject requests. The main area shows the 'Advanced eDiscovery' search results for the 'XYZ Review Set'. It includes filter options for Keywords, Date, Sender/Author, Subject/Title, and Tags. A table lists search results with columns for Subject/Title, Status, Date, Sender/Author, and File class. One result, '65E7F817685C46B...', is selected. On the right, a preview of the document 'Research & Recommendation on XYZ Tiny Company' is shown, including a table of contents and a list of recommendations.

Subject/Title	Status	Date	Sender/Author	File class
XYZ Research.docx	Ready	Aug 17, 2021 12:58...	Brain Tyler <btyler...	Email
XYZ Research.docx	Ready	Aug 17, 2021 2:43 ...	btyler@newag5.on...	Attachment
XYZ Research.docx	Ready	Aug 7, 2012 9:44 AM	btyler@newag5.on...	Attachment
65E7F817685C46B...	Ready	Aug 17, 2021 1:07 ...	SHAREPOINT\system	Attachment
XYZ Research.docx	Ready	Aug 17, 2021 1:07 ...	btyler@newag5.on...	Attachment
Brain Tyler shared "...	Ready	Aug 17, 2021 12:53...	Brain Tyler <btyler...	Email
Brain Tyler shared "...	Ready	Aug 17, 2021 12:59...	Brain Tyler	Email

Historical Versions

Index and search all documents in a SPO site

Public Preview

Search by keyword across all versions of documents

Search across all historic versions of site documents to find specific keywords or business critical information buried within prior versions

Advanced eDiscovery admin portal per site

Enable specific sites for historic version recrawl and indexing to include in search and collection scope

Get estimates, collect content for responsive versions only

Review estimates, statistics and collect only versions of documents that are responsive to your query for review and export

The screenshot displays the Microsoft 365 compliance Advanced eDiscovery interface. The left sidebar shows the navigation menu with options like Home, Compliance Manager, Data classification, Data connectors, Alerts, Reports, Policies, Permissions, and Solutions. The main area shows a search results table for 'spec plan.docx' documents. The table has columns for Subject/Title, Status, ID, and Is from document. The right pane shows a preview of the selected document, 'spec plan.docx', with tabs for Source, Plain text, Annotate, and Metadata. The preview shows the document content, including a section titled 'Plan for the spec' and a list of keywords: Bazooka, Rubyrock, Tank, Envelope, Mustard, and Watermelon.

Subject/Title	Status	ID	Is from document
spec plan2.docx	Ready	03783d6ad39e87e...	false
spec plan.docx	Ready	665369f6a56a05a2...	false
spec plan11.docx	Ready	9e26e759946cb16...	false
spec plan1.docx	Ready	d255dabbf88feeb4...	false
spec plan.docx	Ready	21b5c83e4ecb049...	true
spec plan.docx	Ready	3703bb862e9631e...	true
spec plan.docx	Ready	55a8193cffe62a8f0...	true
spec plan.docx	Ready	5ad4d75882b8f857...	true
spec plan.docx	Ready	c2f88207ad150e2b...	true

spec plan.docx

Source Plain text Annotate Metadata

Word Accessibility Mode Print Find Immersive Reader

Plan for the spec

Keywords

- Bazooka
- Rubyrock
- Tank
- Envelope
- Mustard
- Watermelon

Now I am iterating on this document; and expect that a new version will be saved. I am interested in the behavior of how this work

This updated version of the doc now has new keywords including

Page 1 of 1 75% Give Feedback to Microsoft

Tag

eDiscovery challenge:

our teams are sorting through so much data and so many steps to find what is relevant

how Advanced eDiscovery helps:

an even better and more reliable **user experience**

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

New KQL Editor Experience

Build new queries faster and more efficiently

New KQL editor experience across holds and collections

Now build or paste in complex queries directly into the KQL editor in Core and Advanced Holds queries and Core Searches and Advanced Collections queries

Paste complex queries and get custom feedback

Bring your long complex query and paste directly into the editor for recommendations on syntax and completeness for the best results

Build queries from scratch with auto-completion

Pull properties and common queries for drop-downs and auto-completions for ease of use and getting to a robust query quickly

Microsoft 365 compliance

Public Preview

Edit collection

- ✓ Name and description
- ✓ Custodial data sources
- ✓ Non-custodial data sources
- ✓ Additional locations
- **Conditions**
- Save draft or collect
- Review your collection

Define your collection conditions

These are the search conditions that will apply to the custodial and non-custodial data sources you identified in earlier steps and will populate your collection.

Enter keywords or use the keyword list. You can also add conditions to narrow your results. [Learn more](#)

Query language-country/region: None [🌐](#)

☐ Condition builder

☒ KQL editor

(c:c)(filetype=docx) **MessageKind:**

[Add value](#)
contacts
docs
email
externaldata
faxes
im
journals
meetings
microsoftteams
notes
posts
rssfeeds
voicemail

1 errors detected

Potential errors (1)

Back Next

Teams Conversations as HTML Transcripts

Search Teams content at scale

Better Teams context

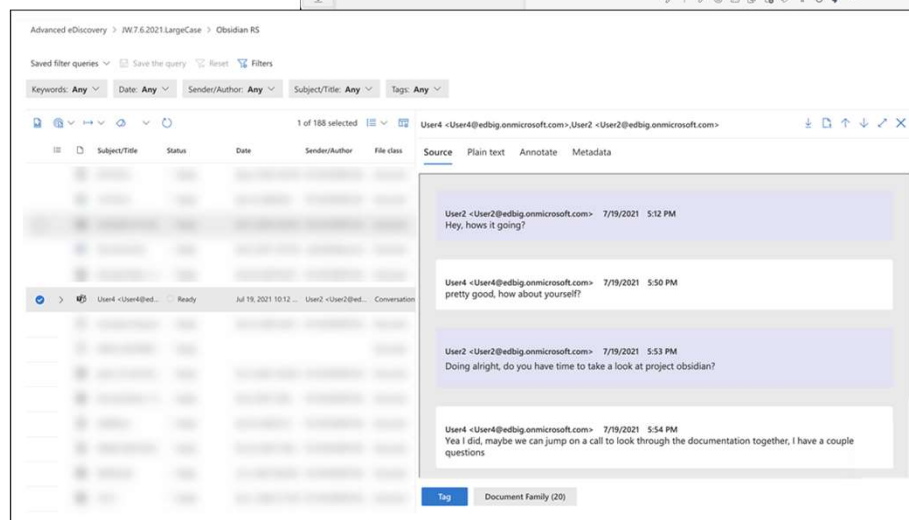
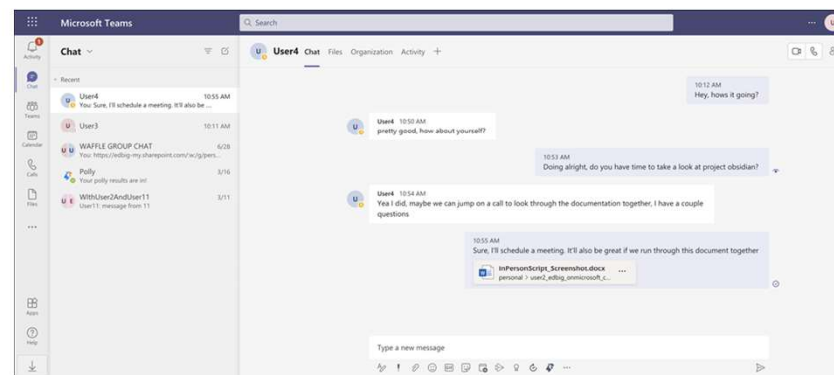
Collecting aggregated messages as a single conversation HTML enables users to manage larger amounts of Teams content and gives better insights into the conversation context

Rich meta-data

Stamped with useful meta-data to help users quickly find search for Teams related content such as TeamsChannelName or MessageKind

Support for edited/deleted messages

Clear indication of messages that were deleted or edited within transcript



eDiscovery challenge:
cases, legal hold amounts, review sets all continue to
grow in size and amount of documents!

how Advanced eDiscovery helps:
increased scaling for cases and legal holds

Microsoft Advanced eDiscovery "What's New" webinar, November 2021

New Cases (formerly "Large cases")

Discover more with larger review set and case sizes

Increased case limits

Manage large volume cases with more than 40 million items per case

Enable large collections

Collect up to 1TB at a time into large review sets to enable high volume/ large items

Support for larger exports

Export 5 million documents or 500 GB of data (whichever is smaller) in a single export job.

New eDiscovery Case

Give this case a friendly name so you can easily find it again later.

Enter a name that you can easily find again later

Case number

Enter a number that you want to associate this case with

Case description

Enter a description for your case

Do you want to configure additional settings after creating this case?

☒ Yes, I want to add members or configure the analytics settings.

☐ No, just go to the home page. I'll use the default case settings for now.

Case format

☒ Large case (1TB per collection) (Preview)
Large cases have increased limits of 1TB per collection and review set. Teams and Yammer messages will be aggregated into HTML transcripts and cloud attachments will be collected by default.

☐ Normal case (300GB per collection)
Normal cases are subject to previous case limits of 300GB per collection, and 3 million total items in a case.

Advanced eDiscovery > JW.6.29.2021.LargeCase

Overview Data sources Collections **Review sets** Communications Hold Processing Exports ...

Review sets help you manage content that you've collected from Office 365 and non-Office 365 data sources, such as documents, email, and chat messages. You can collaborate with other case members to analyze, query, review, tag, and export content. [Learn more](#)

+ Add review set Open review set Export Refresh 6 items Search

Name	Status	Size (GB)	Created by
Teams private channel irrep	ready	0.001/1024	admin@edbig.onmicrosoft.co
Teams Private Channel Irrep	ready	0/1024	admin@edbig.onmicrosoft.co
Teams Channel Icecream	ready	0.001/1024	admin@edbig.onmicrosoft.co
Teams 1-N Pancake	ready	0.631/1024	admin@edbig.onmicrosoft.co
Teams 1-1 Waffles	ready	0.128/1024	admin@edbig.onmicrosoft.co
Teams private channel irrep	ready	0/1024	admin@edbig.onmicrosoft.co

Size limits

There are size limits for a case and for individual Review sets within the Case that effect available functionality. We'll alert you as you approach these limits and provide options.

Review set size limit (GB)

Teams private channel irrep 0.001/1024

Teams Private Channel Irreption Cpy 0/1024

Teams Channel Icecream 0.001/1024

Teams 1-N Pancake 0.631/1024

Teams 1-1 Waffles 0.128/1024

Teams private channel irrep 3rd another 0/1024

Auto-Scaling for Legal Holds

Public Preview

System will partition into multiple legal holds as needed

Auto-scale hold policies

When you place hold on more than 1000 mailboxes or 100 sites, system automatically partitions data locations into multiple legal holds

Support for import custodians & Graph API

Bulk add large number of custodians to your cases with confidence

Hold status for each data location

View granular hold status for each data location

Custodial locations		
 Custodian mailbox admin@edisco5df.onmicrosoft.com		On hold
 Custodian OneDriveCopy URL		On hold
Teams (281)		
 testprivateteam (Site)	Copy URL	In progress
 testprivateteam (Mailbox)		Not on hold
 testteam (Site)	Copy URL	On hold
 testteam (Mailbox)		In progress
 test-org-team (Site)	Copy URL	In progress
 test-org-team (Mailbox)		In progress
 test disp1 (Site)	Copy URL	On hold
 test disp1 (Mailbox)		In progress
 site1010 (Site)	Copy URL	On hold
 site1010 (Mailbox)		In progress

Want to learn more about Advanced eDiscovery?

eDiscovery Resources

- “Become an Advanced eDiscovery Ninja” page: <https://aka.ms/ediscoveryninja>
- Homepage: <http://aka.ms/ediscovery>
- Latest blog: <https://aka.ms/ediscoveryblog>
- Learn eDiscovery (Microsoft Learn Track): <https://aka.ms/learnediscovery>

More from M365 Compliance

- Compliance Webinars: <https://aka.ms/compliancewebinars>

Join for our next Webinars, Nov 17 & 19 and Dec 1 & 3!

Thank you!

Please take our webinar survey:

<https://aka.ms/ediscoverysurvey1>

Become an Advanced eDiscovery Ninja:

<https://aka.ms/ediscoveryninja>

Check out our Ignite blog:

<https://aka.ms/ediscoveryblog>

End

<https://aka.ms/ediscoverysurvey1>